

# FREE VERSION BAKERY BUSINESS PLAN TEMPLATE PDF

[Company Logo]

(if applicable)

[Company Name]

## BUSINESS PLAN

[Current Month], [Year]

[Name]

[Title]

[Company Name]

[Address 1]

[Address 2]

[City, State

Zip] Tel: [ ]

Fax: [ ]

Email: [ ]

Website: [ ]

CONFIDENTIAL

*No offering is made or intended by this document. Any offering of interests in [Company Name] will be made only in compliance with Federal and State securities laws.*

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**PLEASE READ THIS FIRST:**

This Bakery business plan template shows you each of the key sections that you must include in your business plan. It also includes the questions you must answer in each section and samples that were created by our business plan generator.

NOTE: If you need to complete your own bakery business plan, you can do so in just minutes using our [business plan generator](#). In addition to easily completing your business, perhaps most importantly, our business plan generator includes complete financial projections. You simply enter some numbers (for example the # of products/services you expect to sell and the price), and we automatically build your 5-year Income Statement, Balance Sheet and Cash Flow Statement.

# ***I. Executive Summary***

## **Key Questions to Answer:**

- *What does your business do?*
- *What market need does your business solve?*
- *What are 4-7 reasons why your business will be successful?*
- *How much capital, if any, are you seeking for your business?*

## ***Sample from PlanPros.ai Generated Business Plan:***

[Company Name], located at [insert location here] is a new, upscale bakery focusing on providing organic, healthy and/or premium food products. Our product line fits nicely with health trends nationwide – while people still want pastries and baked goods, they want them to be as healthy as possible.

### **Products and Services**

[Company Name] will sell several baked goods including bagels, croissants, cookies, cakes, danish, muffins, scones and strudel. All products will use 100% all natural and organic ingredients. Several products will have regular and low-fat varieties.

In addition to baked goods, [Company Name] will sell breakfast and lunch sandwiches, salads and soups, and serve a variety of coffees and teas.

## ***II. Company Overview***

### **Company Profile**

- *Where are you located?*
- *When were you formed?*
- *What is your legal entity form?*

### **Company Vision/Mission Statement**

- *What goals is your company trying to achieve?*

### **Past Accomplishments**

- *What successes has your company already achieved?*

### ***Sample from PlanPros.ai Generated Business Plan:***

[Company Name], located at [insert location here] is a new, upscale bakery focusing on providing organic, healthy and/or premium baked goods. We also sell breakfast and lunch sandwiches, salads and soups, and serve a variety of coffees and teas.

[Company Name] was founded by [Founder's Name]. While [Founder's Name] has been in the bakery business for some time, it was in [month, date] that he decided to launch [Company Name]. Specifically, during this time, [Founder] took a trip to Fort Lauderdale, FL. During his trip, [Founder's Name] frequented a bakery that enjoyed tremendous success. After several discussions with the owner of the bakery, [Founder's Name] clearly understood that a similar business would enjoy significant success in his hometown.

## ***III. Industry Analysis***

### **Market/Industry Overview**

- *In what market(s) do you compete?*

### **Market/Industry Trends**

- *What are the key market trend(s) and how does that affect you?*

### **Relevant Market Size**

- *How large is your relevant market (the # of customers who can realistically buy from you)?*

### ***Sample from PlanPros.ai Generated Business Plan:***

The following industry statistics bode well for [Company Name].

According to the recent report entitled, "Retail Bakeries Industry in the U.S." by Supplier Relations US, LLC, the retail bakery industry's annual revenue is approximately \$3.6 billion, with an estimated gross profit of 25.52%.

According to a recent report by Modern Baking, the median annual sales of retail bakery stores surveyed were \$333,000 while the median store size was 2,120 sq. ft, and the average bakery sale per customer was \$12.51.

## ***IV. Customer Analysis***

### **Customer Needs**

- *What are the key needs of your target customers?*

### **Target Customer Profile**

- *Who are your target customers? Give a detailed demographic profile.*

### ***Sample from PlanPros.ai Generated Business Plan:***

[Company Name] will serve the residents of [company location] and the immediately surrounding areas as well as those who work in [company location].

The area we serve is affluent and has an affinity for healthy and organic foods and beverages like we will be offering.

## **V. Competitive Analysis**

### **Direct Competitors**

- *Who are your direct competitors? What are their strengths and weaknesses?*

### **Indirect Competitors**

- *Who are your indirect competitors? What are their strengths and weaknesses?*

### **Competitive Advantage**

- *What are your competitive advantages? Are these sustainable (can competitors emulate them)?*

***Sample from PlanPros.ai Generated Business Plan:***

The following retailers are located within a 2-mile radius of [Company Name], thus providing either direct or indirect competition for customers:

**Joe's Supermarket**

Joe's Supermarket is the town's leading grocery store and has been in business for 32 years. Joe's offers a wide array of all the products that you typically find in a grocery store.

Joe's also has an in-house bakery. However, less than 10% of the products served in their bakery are made with organic ingredients. In addition, Joe's offers little variety in their items. For example, they only offer 2 types of soups, 3 types of cookies, etc. [Company Name], on the other hand, offers numerous options for each product type.

## **VI. Marketing Plan**

### **Branding**

- *What is your desired brand positioning?*

### **Promotions Plan**

- *How do you plan to promote your company's products and/or services?*

### **Sample from PlanPros.ai Generated Business Plan:**

The Marketing Plan describes the type of brand [Company Name] seeks to create and the Company's planned promotions and pricing strategies.

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### **The [Company Name] Brand**

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The [Company Name] brand will focus on the Company's unique value proposition:

- Offering organic, high-quality food items including baked goods, sandwiches, soups, salads and more.
- Offering a convenient location that offers both eat-in or take-out options.
- Providing excellent customer service

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### **Promotions Strategy**

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[Company Name] expects its target market to be individuals working and/or living within a 5-mile radius of its facility. The Company's promotions strategy to reach these individuals includes:

#### **Direct Mail**

[Company Name] will blanket neighborhoods surrounding its locations with direct mail pieces. These pieces will provide general information on [Company Name], offer discounts and/or provide other inducements for people to frequent the store.

#### **Public Relations**

We will contact all local and area newspapers and television stations to tell them about the opening and unique value proposition of [Company Name].

## ***VII. Operations Plan***

### **Key Operational Processes**

- *What are the key operational processes that your organization needs to accomplish on a daily basis to achieve success?*

### **Business Milestones**

- *What milestones will you need to accomplish over the next 1-3 years in order to achieve success?*

### ***Sample from PlanPros.ai Generated Business Plan:***

In order to execute on [Company Name]'s business model, the Company needs to perform many functions including the following:

#### Administrative Functions

- General & administrative functions including legal, marketing, bookkeeping, etc.
- Sourcing and storing products
- Hiring and training

#### staff Kitchen Functions

- Food preparation
- Ongoing menu creation and modification

## **VIII. Management Team**

*The Management Team section of the business plan must prove why the key company personnel are “eminently qualified” to execute on the business model.*

### **Management Team Members**

- *Who are the key members of your management team?*

### **Management Team Gaps**

- *Who do you still need to hire?*

### ***Sample from PlanPros.ai Generated Business Plan:***

[Company Name] is led by [Founder’s Name] who has been in the bakery business for 20 years.

While [Founder] has never run a bakery himself, he has taught baking classes at the local high school for 20 years. Two courses that he taught included:

1. **How To Bake Wedding Cakes**  
This course was designed to give students an overall understanding of baking wedding cakes. The students were taught to bake and decorate traditional and contemporary wedding cakes, and cakes for special occasions.
2. **How To Bake Bread**  
This course was designed to give students an overall understanding of baking breads, and included four units teaching students to bake the following types of breads: Levain, baguettes, pain bordelaise; baguettes, bagels, flatbread; brioche, croissants, and challah; pizza, focaccia, ciabatta.

## **IX. Financial Plan**

### **Revenue Model**

- *In what ways do you generate revenues?*

### **Financial Highlights**

- *What are your topline 5-year financial projections?*

***Our business plan generator automatically creates your 5-year financial projections. [Try it for free here](#) ←***

### **Funding Requirements/Use of Funds**

- *How much money do you need to start and/or run your business? What are the primary uses of these funds?*

#### ***Sample from PlanPros.ai Generated Business Plan:***

[Company Name]'s revenues will come primarily from the sale of natural and organic food products to its customers.

The Company will have dine-in, takeout, and possibly delivery systems to cater to a broad spectrum of customers in its target market.

The major costs for the company will be food production costs and salaries of the staff. In the initial years, the company's marketing spend will be high, as it establishes itself in the market.

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### **Capital Requirements and Use of Funds**

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[Company Name] is seeking a total funding of \$370,000 to launch its store. The capital will be used for funding capital expenditures and location build-out, hiring initial employees, marketing expenses and working capital.

Specifically, these funds will be used as follows:

- **Store design/build:** \$250,000
- **Working capital:** \$120,000 to pay for marketing, salaries, and lease costs until [Company Name] is cash-flow positive

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### **Key Assumptions & Forecasts**

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	FY 1	FY 2	FY 3	FY 4	FY 5
<b>Revenues</b>					
Hotel	\$1,980,125	\$2,832,031	\$3,409,160	\$3,783,447	\$4,100,713
<b>Total Revenues</b>	<b>\$1,980,125</b>	<b>\$2,832,031</b>	<b>\$3,409,160</b>	<b>\$3,783,447</b>	<b>\$4,100,713</b>
<b>Expenses &amp; Costs</b>					
Cost of goods sold	\$455,429	\$623,047	\$681,832	\$718,855	\$738,128
Lease	\$0	\$0	\$0	\$0	\$0
Marketing	\$149,006	\$141,602	\$170,458	\$189,172	\$205,036
Salaries	\$721,095	\$797,115	\$1,014,687	\$1,119,408	\$1,164,185
Initial expenditure	\$50,000	\$0	\$0	\$0	\$0
<b>Total Expenses &amp; Costs</b>	<b>\$1,375,530</b>	<b>\$1,561,763</b>	<b>\$1,866,977</b>	<b>\$2,027,436</b>	<b>\$2,107,349</b>
<b>EBITDA</b>	<b>\$604,595</b>	<b>\$1,270,268</b>	<b>\$1,542,183</b>	<b>\$1,756,011</b>	<b>\$1,993,364</b>
Depreciation	\$372,760	\$372,760	\$372,760	\$372,760	\$372,760
<b>EBIT</b>	<b>\$231,835</b>	<b>\$897,508</b>	<b>\$1,169,423</b>	<b>\$1,383,251</b>	<b>\$1,620,604</b>
Interest	\$164,782	\$144,184	\$123,586	\$102,988	\$82,391
<b>PRETAX INCOME</b>	<b>\$67,054</b>	<b>\$753,324</b>	<b>\$1,045,837</b>	<b>\$1,280,263</b>	<b>\$1,538,213</b>
Net Operating Loss	\$0	\$0	\$0	\$0	\$0
Use of Net Operating Loss	\$0	\$0	\$0	\$0	\$0
Taxable Income	\$67,054	\$753,324	\$1,045,837	\$1,280,263	\$1,538,213
Income Tax Expense	\$23,469	\$263,663	\$366,043	\$448,092	\$538,375
<b>NET INCOME</b>	<b>\$43,585</b>	<b>\$489,661</b>	<b>\$679,794</b>	<b>\$832,171</b>	<b>\$999,839</b>
Net Profit Margin (%)	2.2%	17.3%	19.9%	22.0%	24.4%

# ***X. Appendix***

## ***Sample from PlanPros.ai Generated Business Plan:***

The following pages present detailed financial projections for [Company Name] over the next five years. The specific tables to follow include:

- Startup Costs
- 5 Year Annual Income Statement
- 5 Year Annual Balance Sheet
- 5 Year Annual Cash Flow Statement
- Quarterly Income Statement for First 3 Years
- Quarterly Balance Sheet for First 3 Years
- Quarterly Cash Flow Statement for First 3 Years

**Attention Entrepreneurs:** Now, if you want to finish your business plan FAST and you don't want to struggle with your financial model, then you're in luck...

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